

1. Annexure-I of Clause 41 shall be substituted namely: **PACT INDUSTRIES LIMITED**
Statement of Standalone/Consolidate unaudited/ Audited Results for the Quarter Ended 31/12/2013

PART I							
(` in Lakhs)							
	Particulars	3 months ended (31/12/2013)	Preceding 3 months ended (30/09/2013)	Corresponding 3 months ended (31/12/2012) in the previous year	Year to date figures for current period ended (31/12/2013)	Year to date figures for the previous year ended (31/12/2012)	Previous year ended (31/03/2013)
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(UnAudited)
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	1092.13	1052.55	1237.01	3422.32	3593.39	4977.59
	(b) Other operating income						
	Total income from operations (net)	1092.13	1052.55	1237.01	3422.32	3593.39	4977.59
2	Expenses						
	(a) Cost of materials consumed	821.62	926.84	1008.12	3045.42	3096.60	4412.25
	(b) Purchases of stock-in-trade						
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	78.51	-102.04	20.26	-273.10	-77.09	-306.35
	(d) Employee benefits expense	6.00	6.00	7.36	18.00	25.97	21.22
	(e) Depreciation and amortisation expense	16.00	16.00	15.00	48.00	45.00	66.51
	(f) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	165.00	182.00	162.68	531.50	431.97	725.42
	Total expenses	1087.13	1028.80	1213.42	3369.82	3522.45	4919.05
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	5.00	23.75	23.59	52.50	70.94	58.54

PART I (` in Lakhs)

	Particulars	3 months ended (31/12/2013)	Preceding 3 months ended (30/09/2013)	Corresponding 3 months ended (31/12/2012) in the previous year	Year to date figures for current period ended (31/12/2013)	Year to date figures for the previous year ended (31/12/2012)	Previous year ended (31/03/2013)
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)
4	Other income	25.00	5.00	0.79	35.00	1.04	64.23
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	30.00	28.75	24.38	87.50	71.98	122.77
6	Finance costs	25.00	25.00	21.38	75.00	63.31	109.99
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	5.00	3.75	3.00	12.50	8.67	12.78
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	5.00	3.75	3.00	12.50	8.67	12.78
10	Tax expense	1.50	1.25	0.00	4.00	0.00	8.13
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	3.50	2.50	3.00	8.50	8.67	4.65
12	Extraordinary items (net of tax expense ` _____ Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 ± 12)	3.50	2.50	3.00	8.50	8.67	4.65

PART I								(₹ in Lakhs)
	Particulars	3 months ended (31/12/2013)	Preceding 3 months ended (30/09/2013)	Corresponding 3 months ended (31/12/2012) in the previous year	Year to date figures for current period ended (31/12/2013)	Year to date figures for the previous year ended (31/12/2012)	Previous year ended (31/03/2013)	
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)	
14	Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00	
15	Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00	
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	3.50	2.50	3.00	8.50	8.67	4.65	
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	494.08	494.08	494.08	494.08	494.08	494.08	
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	55.49	51.99	51.01	55.49	51.01	46.99	
19.i	Earnings per share (before extraordinary items)(Actual) (of ₹ ___/- each) (not annualised): (a) Basic (b) Diluted	0.07	0.05	0.06	0.17	0.17	0.09	
19.ii	Earnings per share (after extraordinary items)(Actual) (of ₹ ___/- each) (not annualised): (a) Basic (b) Diluted	0.00	0.00	0.00	0.00	0.00	0.00	
See accompanying note to the financial results								

* Applicable in the case of consolidated results.

Note: The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the Companies Act, 1956.
Further to the above, profit/loss from discontinuing operations, if any, included in the above shall be disclosed with details thereof.

PART II

	Particulars	3 months ended (31/12/2013)	Preceding 3 months ended (30/09/2013)	Corresponding 3 months ended (31/12/2012) in the previous year	Year to date figures for current period ended (31/12/2013)	Year to date figures for the previous year ended (31/12/2012)	Previous year ended (31/03/2013)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding	1272750	1272750	1272750	1272750	1272750	1272750
	- Number of shares	25.76	25.76	25.76	25.76	25.76	25.76
	- Percentage of shareholding						
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	3668050	3668050	3668050	3668050	3668050	3668050
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	74.24	74.24	74.24	74.24	74.24	74.24
	- Percentage of shares (as a % of the total share capital of the company)	74.24	74.24	74.24	74.24	74.24	74.24

	Particulars	3 months ended (31/12/2013)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	1
	Received during the quarter	0
	Disposed of during the quarter	1
	Remaining unresolved at the end of the quarter	0

2. Annexure-IX of Clause 41 shall be substituted with the following, viz.,

Standalone / Consolidated Statement of Assets and Liabilities		As at (current year end) (31/03/2013)	As at (previous year end) (31/03/2012)
Particulars			
A	EQUITY AND LIABILITIES		
1	Shareholders' funds		
	(a) Share capital	49408000.00	49408000.00
	(b) Reserves and surplus	26821443.40	19704357.90
	(c) Money received against share warrants		
	Sub-total - Shareholders' funds	76229443.40	69112357.90
2	Share application money pending allotment		
3	Minority interest *		
4	Non-current liabilities		
	(a) Long-term borrowings	43059431.27	52750445.50
	(b) Deferred tax liabilities (net)	78287.00	45755.00
	(c) Other long-term liabilities		
	(d) Long-term provisions		
	Sub-total - Non-current liabilities	43137718.27	52796200.50
5	Current liabilities		
	(a) Short-term borrowings	83753166.32	58568162.30
	(b) Trade payables	31716162.85	30042422.57
	(c) Other current liabilities	9720000.00	0.00
	(d) Short-term provisions	3625672.00	3258988.00
	Sub-total - Current liabilities	128815001.17	91869572.87
	TOTAL - EQUITY AND LIABILITIES	248182162.84	213778131.27
B	ASSETS		
1	Non-current assets		
	(a) Fixed assets	87928473.92	79601496.92
	(b) Goodwill on consolidation *		
	(c) Non-current investments		
	(d) Deferred tax assets (net)		
	(e) Long-term loans and advances	10403355.50	7371050.50
	(f) Other non-current assets		
	Sub-total - Non-current assets	98331829.42	86972547.42
2	Current assets		
	(a) Current investments	68414010.00	43089867.91
	(b) Inventories	52069802.17	51954680.89
	(c) Trade receivables	17041742.88	25438152.62
	(d) Cash and cash equivalents	9182964.45	6322882.43
	(e) Short-term loans and advances	3141813.92	
	(f) Other current assets		
	Sub-total - Current assets	149850333.42	126805583.85
	TOTAL - ASSETS	248182162.84	213778131.27

* Applicable in the case of consolidated statement of assets and liabilities.
