

1. Annexure-I of Clause 41 shall be substituted namely: **PACT INDUSTRIES LIMITED**
Statement of Standalone/Consolidate unaudited/ Audited Results for the Quarter Ended 31/12/2014

PART I							
(` in Lakhs)							
	Particulars	3 months ended (31/12/2014)	Preceding 3 months ended (30/09/2014)	Corresponding 3 months ended (31/12/2013) in the previous year	Year to date figures for current period ended (31/12/2014)	Year to date figures for the previous year ended (31/12/2013)	Previous year ended (31/03/2014)
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)
1	Income from operations						
	(a) Net sales/income from operations (Net of excise duty)	1103.31	1135.51	1092.13	3520.18	3422.32	5024.64
	(b) Other operating income						
	Total income from operations (net)	1103.31	1135.51	1092.13	3520.18	3422.32	5024.64
2	Expenses						
	(a) Cost of materials consumed	822.77	1028.60	821.62	2936.69	3045.42	4271.91
	(b) Purchases of stock-in-trade						
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	91.54	-132.99	78.51	13.35	-273.10	8.07
	(d) Employee benefits expense	6.00	5.00	6.00	22.00	18.00	18.70
	(e) Depreciation and amortisation expense	16.00	16.00	16.00	48.00	48.00	63.12
	(f) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	145.25	192.65	165.00	423.55	531.50	555.28
	Total expenses	1081.56	1109.26	1087.13	3443.59	3369.82	4917.08
3	Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)	21.75	26.25	5.00	76.59	52.50	107.56

PART I

(` in Lakhs)

	Particulars	3 months ended (31/12/2014)	Preceding 3 months ended (30/09/2014)	Corresponding 3 months ended (31/12/2013) in the previous year	Year to date figures for current period ended (31/12/2014)	Year to date figures for the previous year ended (31/12/2013)	Previous year ended (31/03/2014)
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)
4	Other income	15.00	10.00	25.00	27.50	35.00	22.75
5	Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)	36.75	36.25	30.00	104.09	87.50	130.31
6	Finance costs	32.00	30.00	25.00	88.00	75.00	110.40
7	Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)	4.75	6.25	5.00	16.09	12.50	19.91
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	Profit / (Loss) from ordinary activities before tax (7 ± 8)	4.75	6.25	5.00	16.09	12.50	19.91
10	Tax expense	1.42	1.88	1.50	4.98	4.00	6.15
11	Net Profit / (Loss) from ordinary activities after tax (9 ± 10)	3.33	4.37	3.50	11.11	8.50	13.76
12	Extraordinary items (net of tax expense ` _____ Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13	Net Profit / (Loss) for the period (11 ± 12)	3.33	4.37	3.50	11.11	8.50	13.76

PART I								(` in Lakhs)
	Particulars	3 months ended (31/12/2014)	Preceding 3 months ended (30/09/2014)	Corresponding 3 months ended (31/12/2013) in the previous year	Year to date figures for current period ended (31/12/2014)	Year to date figures for the previous year ended (31/12/2013)	Previous year ended (31/03/2014)	
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)	
14	Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00	
15	Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00	
16	Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *	3.33	4.37	2.50	11.11	8.50	13.76	
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	494.08	594.08	494.08	594.08	494.08	594.08	
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	71.87	68.54	51.99	71.87	55.49	60.76	
19.i	Earnings per share (before extraordinary items)(Actual) (of ` ___/- each) (not annualised): (a) Basic (b) Diluted	0.06	0.09	0.05	14.54	0.17	1.23	
19.ii	Earnings per share (after extraordinary items)(Actual) (of ` ___/- each) (not annualised): (a) Basic (b) Diluted	0.06	0.09	0.00	14.54	0.00	0.00	
See accompanying note to the financial results								

* Applicable in the case of consolidated results.

Note: The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the Companies Act, 1956.

Further to the above, profit/loss from discontinuing operations, if any, included in the above shall be disclosed with details thereof.

1000000 Equity Shares should be issued under Preference Share Capital.

PART II

	Particulars	3 months ended (31/12/2014)	Preceding 3 months ended (30/09/2014)	Corresponding 3 months ended (31/12/2013) in the previous year	Year to date figures for current period ended (31/12/2014)	Year to date figures for the previous year ended (31/12/2013)	Previous year ended (31/03/2014)
A	PARTICULARS OF SHAREHOLDING						
1	Public shareholding	1272750	1272750	1272750	1272750	1272750	1272750
	- Number of shares	25.76	25.76	25.76	25.76	25.76	25.76
	- Percentage of shareholding						
2	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	3668050	3668050	3668050	3668050	3668050	3668050
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	74.24	74.24	74.24	74.24	74.24	74.24
	- Percentage of shares (as a % of the total share capital of the company)	74.24	74.24	74.24	74.24	74.24	74.24

	Particulars	3 months ended (31/12/2014)
B	INVESTOR COMPLAINTS	
	Pending at the beginning of the quarter	0
	Received during the quarter	0
	Disposed of during the quarter	0
	Remaining unresolved at the end of the quarter	0

