

1. Annexure-I of Clause 41 shall be substituted namely: **PACT INDUSTRIES LIMITED**  
**Statement of Standalone/Consolidate unaudited/ Audited Results for the Quarter Ended 30/09/2013**

<b>PART I</b> (₹ in Lakhs)							
	<b>Particulars</b>	<b>3 months ended (30/09/2013)</b>	<b>Preceding 3 months ended (30/06/2013)</b>	<b>Corresponding 3 months ended (30/09/2012) in the previous year</b>	<b>Year to date figures for current period ended (30/09/2013)</b>	<b>Year to date figures for the previous year ended (30/09/2012)</b>	<b>Previous year ended (31/03/2013)</b>
	<b>(Refer Notes Below)</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>Unaudited</b>	<b>(UnAudited)</b>
<b>1</b>	<b>Income from operations</b>						
	(a) Net sales/income from operations (Net of excise duty)	1052.55	1111.22	1245.16	2330.19	2356.38	4977.59
	(b) Other operating income						
	<b>Total income from operations (net)</b>	<b>1052.55</b>	<b>1111.22</b>	<b>1245.16</b>	<b>2330.19</b>	<b>2356.38</b>	<b>4977.59</b>
<b>2</b>	<b>Expenses</b>						
	(a) Cost of materials consumed	926.84	965.46	1123.02	2223.80	2088.48	4412.25
	(b) Purchases of stock-in-trade						
	(c) Changes in inventories of finished goods, work-in-progress and stock-in-trade	-102.04	-91.35	-06.00	-351.61	-97.35	-306.35
	(d) Employee benefits expense	6.00	8.86	9.75	12.00	18.61	21.22
	(e) Depreciation and amortisation expense	16.00	15.00	15.00	32.00	30.00	66.51
	(f) Other expenses(Any item exceeding 10% of the total expenses relating to continuing operations to be shown separately)	182.00	189.26	80.03	366.50	269.29	725.42
	<b>Total expenses</b>	<b>1028.80</b>	<b>1087.23</b>	<b>1221.80</b>	<b>2282.69</b>	<b>2309.03</b>	<b>4919.05</b>
<b>3</b>	<b>Profit / (Loss) from operations before other income, finance costs and exceptional items (1-2)</b>	23.75	23.99	23.36	47.50	47.35	58.54

## PART I

(` in Lakhs)

	Particulars	3 months ended (30/09/2013)	Preceding 3 months ended (30/06/2013)	Corresponding 3 months ended (30/09/2012) in the previous year	Year to date figures for current period ended (30/09/2013)	Year to date figures for the previous year ended (30/09/2012)	Previous year ended (31/03/2013)
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)
4	Other income	5.00	5.00	0.00	10.00	0.25	64.23
5	<b>Profit / (Loss) from ordinary activities before finance costs and exceptional items (3 ± 4)</b>	28.75	28.75	23.99	57.50	47.60	122.77
6	Finance costs	25.00	25.00	21.49	50.00	41.93	109.99
7	<b>Profit / (Loss) from ordinary activities after finance costs but before exceptional items (5 ± 6)</b>	3.75	3.75	2.50	7.50	5.67	12.78
8	Exceptional items	0.00	0.00	0.00	0.00	0.00	0.00
9	<b>Profit / (Loss) from ordinary activities before tax (7 ± 8)</b>	3.75	3.75	2.50	7.50	5.67	12.78
10	Tax expense	1.25	1.25	0.00	2.50	0.00	8.13
11	<b>Net Profit / (Loss) from ordinary activities after tax (9 ± 10)</b>	2.50	2.50	2.50	5.00	5.67	4.65
12	Extraordinary items (net of tax expense ` _____ Lakhs)	0.00	0.00	0.00	0.00	0.00	0.00
13	<b>Net Profit / (Loss) for the period (11 ± 12)</b>	2.50	2.50	2.50	5.00	5.67	4.65

PART I								(` in Lakhs)
	Particulars	3 months ended (30/09/2013)	Preceding 3 months ended (30/06/2013)	Corresponding 3 months ended (30/09/2012) in the previous year	Year to date figures for current period ended (30/09/2013)	Year to date figures for the previous year ended (30/09/2012)	Previous year ended (31/03/2013)	
	(Refer Notes Below)	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	(Audited)	
14	Share of profit / (loss) of associates*	0.00	0.00	0.00	0.00	0.00	0.00	
15	Minority interest *	0.00	0.00	0.00	0.00	0.00	0.00	
16	<b>Net Profit / (Loss) after taxes, minority interest and share of profit / (loss) of associates (13 + 14 + 15) *</b>	2.50	2.50	2.50	5.00	5.67	4.65	
17	Paid-up equity share capital (Face Value of the Share shall be indicated)	494.08	494.08	494.08	494.08	494.08	494.08	
18	Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	51.99	49.49	48.01	51.99	48.01	46.99	
19.i	<b>Earnings per share (before extraordinary items)( Actual )</b> <b>(of ` ___/- each) (not annualised):</b> (a) Basic (b) Diluted	0.05	0.05	0.05	0.12	0.11	0.09	
19.ii	<b>Earnings per share (after extraordinary items)( Actual )</b> <b>(of ` ___/- each) (not annualised):</b> (a) Basic (b) Diluted	0.00	0.00	0.00	0.00	0.00	0.00	
See accompanying note to the financial results								

\* Applicable in the case of consolidated results.

**Note:** The classification / disclosure of items in the financial results shall be in accordance with the Revised Schedule VI of the Companies Act, 1956.  
Further to the above, profit/loss from discontinuing operations, if any, included in the above shall be disclosed with details thereof.

**PART II**

	<b>Particulars</b>	<b>3 months ended (30/09/2013)</b>	<b>Preceding 3 months ended (30/06/2013)</b>	<b>Corresponding 3 months ended (30/09/2012) in the previous year</b>	<b>Year to date figures for current period ended (30/09/2013)</b>	<b>Year to date figures for the previous year ended (30/09/2012)</b>	<b>Previous year ended (31/03/2013)</b>
<b>A</b>	<b>PARTICULARS OF SHAREHOLDING</b>						
<b>1</b>	Public shareholding	1272750	1272750	1272750	1272750	1272750	1272750
	- Number of shares	25.76	25.76	25.76	25.76	25.76	25.76
	- Percentage of shareholding						
<b>2</b>	Promoters and Promoter Group Shareholding **						
	a) Pledged / Encumbered						
	- Number of shares	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	NIL	NIL	NIL	NIL	NIL	NIL
	- Percentage of shares (as a % of the total share capital of the company)	NIL	NIL	NIL	NIL	NIL	NIL
	b) Non - encumbered						
	- Number of shares	3668050	3668050	3668050	3668050	3668050	3668050
	- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	74.24	74.24	74.24	74.24	74.24	74.24
	- Percentage of shares (as a % of the total share capital of the company)	74.24	74.24	74.24	74.24	74.24	74.24

	<b>Particulars</b>	<b>3 months ended (30/09/2013)</b>
<b>B</b>	<b>INVESTOR COMPLAINTS</b>	
	Pending at the beginning of the quarter	
	Received during the quarter	NIL
	Disposed of during the quarter	
	Remaining unresolved at the end of the quarter	

2. Annexure-IX of Clause 41 shall be substituted with the following, viz.,

<b>Standalone / Consolidated Statement of Assets and Liabilities</b>		<b>As at (current year end) (31/03/2013)</b>	<b>As at (previous year end) (31/03/2012)</b>
<b>Particulars</b>			
<b>A</b>	<b>EQUITY AND LIABILITIES</b>		
<b>1</b>	<b>Shareholders' funds</b>	49408000.00	49408000.00
	(a) Share capital	26821443.40	19704357.90
	(b) Reserves and surplus		
	(c) Money received against share warrants		
	<b>Sub-total - Shareholders' funds</b>	<b>76229443.40</b>	<b>69112357.90</b>
<b>2</b>	<b>Share application money pending allotment</b>		
<b>3</b>	<b>Minority interest *</b>		
<b>4</b>	<b>Non-current liabilities</b>	43059431.27	52750445.50
	(a) Long-term borrowings	78287.00	45755.00
	(b) Deferred tax liabilities (net)		
	(c) Other long-term liabilities		
	(d) Long-term provisions		
	<b>Sub-total - Non-current liabilities</b>	<b>43137718.27</b>	<b>52796200.50</b>
<b>5</b>	<b>Current liabilities</b>	83753166.32	58568162.30
	(a) Short-term borrowings	31716162.85	30042422.57
	(b) Trade payables	9720000.00	0.00
	(c) Other current liabilities	3625672.00	3258988.00
	(d) Short-term provisions		
	<b>Sub-total - Current liabilities</b>	<b>128815001.17</b>	<b>91869572.87</b>
	<b>TOTAL - EQUITY AND LIABILITIES</b>	<b>248182162.84</b>	<b>213778131.27</b>
<b>B</b>	<b>ASSETS</b>		
<b>1</b>	<b>Non-current assets</b>	87928473.92	79601496.92
	(a) Fixed assets		
	(b) Goodwill on consolidation *		
	(c) Non-current investments		
	(d) Deferred tax assets (net)		
	(e) Long-term loans and advances	10403355.50	7371050.50
	(f) Other non-current assets		
	<b>Sub-total - Non-current assets</b>	<b>98331829.42</b>	<b>86972547.42</b>
<b>2</b>	<b>Current assets</b>	68414010.00	43089867.91
	(a) Current investments	52069802.17	51954680.89
	(b) Inventories	17041742.88	25438152.62
	(c) Trade receivables	9182964.45	6322882.43
	(d) Cash and cash equivalents	3141813.92	
	(e) Short-term loans and advances		
	(f) Other current assets		
	<b>Sub-total - Current assets</b>	<b>149850333.42</b>	<b>126805583.85</b>
	<b>TOTAL - ASSETS</b>	<b>248182162.84</b>	<b>213778131.27</b>

\* Applicable in the case of consolidated statement of assets and liabilities.

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